VanEck®

RESM VanEck Rare Earth and Strategic Metals ex China ETF

Invest in the ingredients of innovation

The world's most important technologies all begin in the ground

Artificial intelligence

AI is driving unprecedented investment in semiconductor fabrication, data centres and electricity infrastructure, all of which depend on strategic metals throughout the supply chain.

Defence

Modern defence systems rely on rare earth elements for high-performance magnets, sensors and advanced electronics used in aircraft, missiles, drones and radar systems.

Energy transition

Electric vehicles, wind turbines, batteries and modern electricity grids require significantly more critical minerals than the technologies they are replacing.

Supply chain security

Governments across Australia, the United States, Europe and Japan are investing billions to diversify critical mineral supply chains beyond China, which has been the dominant hub for decades.

What are rare earths and strategic materials?

Rare earth elements are a group of 17 chemically similar elements used in many of today's most advanced technologies. Alongside these are a broader group of strategic metals such as lithium and tungsten that are increasingly critical to modern industry. Despite the name, many rare earths are abundant. The challenge is more around discovering deposits that are economically viable to mine and refining them into the high-purity materials required by advanced technologies.

Small materials, massive impact

Rare earths and strategic metals are used in relatively small quantities, but they often perform functions that few other materials can replicate.

Their unique magnetic, electrical and heat-resistant properties make them essential to technologies requiring exceptional performance, precision and reliability.

From electric motors and advanced radar systems to semiconductors and wind turbines, many of today's fastest-growing industries rely on these specialised materials. Rare earths and strategic metals sit at the centre of several of the world's most significant structural shifts. Artificial intelligence, defence modernisation and the energy transition each depend on specialised materials with unique magnetic, electrical and thermal properties.

In response, governments are increasingly treating rare earths and strategic metals as strategic assets rather than ordinary commodities. Australia, the United States, Europe and Japan are investing billions to develop more resilient supply chains outside China, while recent export restrictions and international critical minerals partnerships have reinforced just how important these materials have become to the global economy.

Access the companies building tomorrow's supply chains

The VanEck Rare Earth and Strategic Metals ex China ETF (RESM) provides diversified exposure across companies involved in mining, refining and recycling the materials underpinning these long-term structural trends.

- **The raw materials underpinning technology:** Rare earths and strategic metals are the irreplaceable inputs behind the technologies transforming the world.
- **Strategic and critical:** Positioned for the global race to secure rare earths.
- **Diversified across critical minerals:** One trade spanning producers across the rare earth and strategic metals complex, rather than a single metal or company.

ASX code:	RESM	**Stock number:**	25
ASX commencement:	6 August 2026	**Bloomberg index ticker:**	MVRESMTR
Management fees:	0.59% p.a.*	**AUM as at 6 August 2026:**	$1.0 million
Index:	MarketVector Global Rare Earth/Strategic Metals Ex-China Index		
Key risks:	An investment in our Rare Earth and Strategic Metals ex China ETF carries risks associated with: ASX trading time differences, financial markets generally, individual company management, industry sectors, foreign currency, country or sector concentration, political, regulatory and tax risks, fund operations and tracking an index. See the VanEck Rare Earth and Strategic Metals ex China ETF PDS and TMD for more details on vaneck.com.au.		

#Other fees and costs may apply. See PDS for details.

Contact us

vaneck.com.au | info@vaneck.com.au | +61 2 8038 3300

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